



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, September 10, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,357.7	21,466.0	-108.26	(0.50)	(1,266.6)	(5.6)
S&P SL 20 Index	6,003.9	6,033.9	(29.9)	(0.5)	(153.5)	(2.5)
RSI	45.3	51.2				
Value of Turnover (LKR Mn)	1,450.9	972.2	478.7	49.2		
TRI on All Share (ASTRI)	33,638.7	33,809.2				
Foreign Purchases (LKR Mn)	32.2	9.9				
Foreign Sales (LKR Mn)	16.0	81.2				
Foreign Net Flow (LKR Mn)	16.1	(71.3)				
Volume of Turnover (No. in Mn)	35.1	43.1				
Market Capitalization (LKR Bn)	7,748.0	7,790.8				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
10-Sep-2026	21,466.00	21,478.68	12.68	21,346.98	-119.02	21,357.74	-108.26	-0.50%



Top Gainers and Top Losers

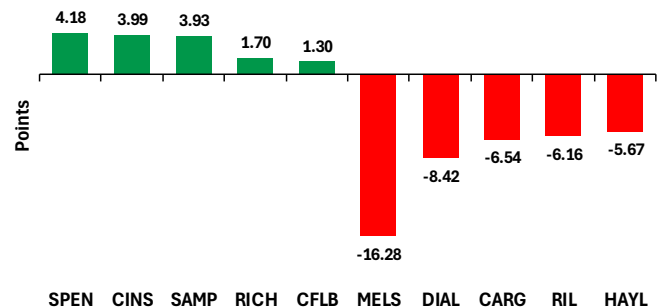
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
CPRT	37.10	5.80	18.53%	-0.20	-0.90	-	-185.50	-41.22	-
LGL (X)	34.90	2.10	6.40%	-9.32	-4.97	-	-3.74	-7.02	-
TESS	1.90	0.10	5.56%	0.05	0.45	-	38.00	4.22	-
ATLL	22.60	1.10	5.12%	0.40	13.13	-	56.50	1.72	-
ACME	4.30	0.20	4.88%	0.38	0.77	-	11.32	5.58	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
AUTO	294.75	(27.50)	-8.53%	-1.32	170.93	-	-223.30	1.72	-
CTLD	37.00	(2.40)	-6.09%	3.78	67.01	-	9.79	0.55	-
CFI	343.50	(20.25)	-5.57%	65.54	541.25	4.00	5.24	0.63	1.16%
HAPU	55.30	(3.20)	-5.47%	3.73	91.90	-	14.83	0.60	-
SING	38.00	(1.80)	-4.52%	5.11	26.59	-	7.44	1.43	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	3,000,000	142.50	427,500,000
COMB	238,286	204.50	48,729,487
PKME	190,000	158.00	30,020,000
OSEA	493,724	53.00	26,167,372
RCL	468,565	48.50	22,725,402

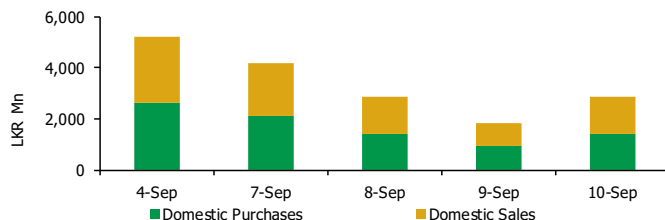
Contributors to ASPI

Positive Contributors (No.)	55	Negative Contributors (No.)	138
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

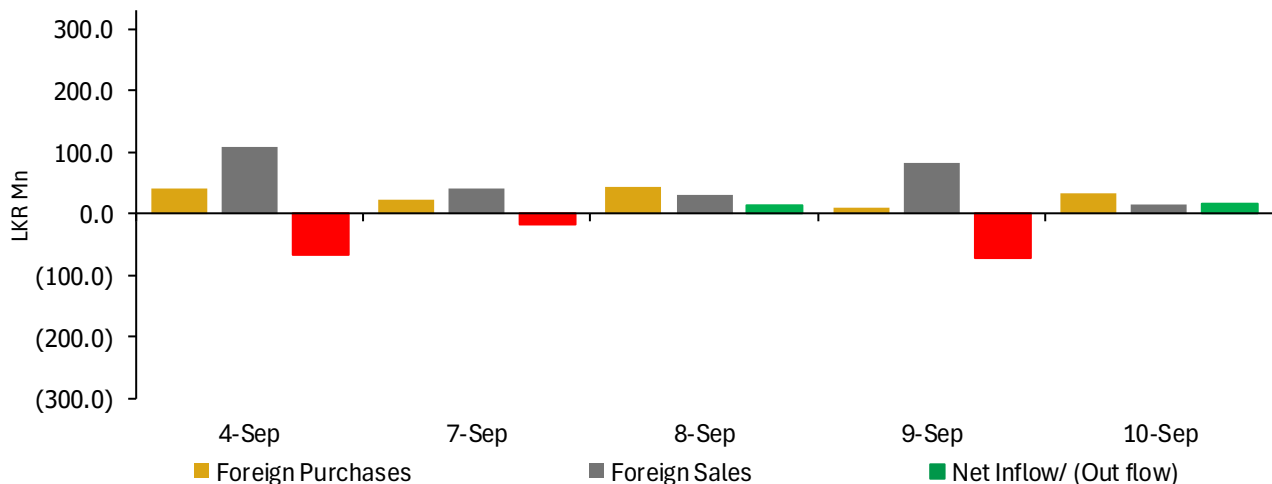
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
SPEN	13.66	HNBF	(8.09)
PKME	3.96	JKH	(0.89)
HAYC	3.60	WATA	(0.85)
TAP	3.19	DIST	(0.49)
DIAL	1.34	LLUB	(0.17)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	29,964	86,383	(56,419)

*From January 02 to September 10, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	600,630,175.40	41.40%
Capital Goods	229,722,281.35	15.83%
Diversified Financials	127,327,771.50	8.78%
Materials	102,211,643.00	7.04%
Food, Beverage & Tobacco	96,535,470.85	6.65%
Real Estate Management & Dev.	55,799,816.40	3.85%
Insurance	48,473,101.70	3.34%
Retailing	46,219,528.05	3.19%
Transportation	37,557,962.90	2.59%
Telecommunication Services	31,099,378.40	2.14%
Utilities	17,678,196.40	1.22%
Consumer Durables & Apparel	17,000,895.95	1.17%
Food & Staples Retailing	12,354,530.55	0.85%
Consumer Services	7,911,108.40	0.55%
Energy	7,559,492.05	0.52%
Commercial & Professional Ser	4,213,164.90	0.29%
Automobiles & Components	3,026,143.10	0.21%
Health Care Equipment & Ser.	2,903,936.00	0.20%
Software & Services	2,668,169.00	0.18%
Household & Personal Products	969.00	0.00%

Total Turnover (LKR)	1,450,937,779
YTD Avg. Turnover (LKR)	3,896,398,849
Monthly Avg. Turnover (LKR)	1,843,150,816

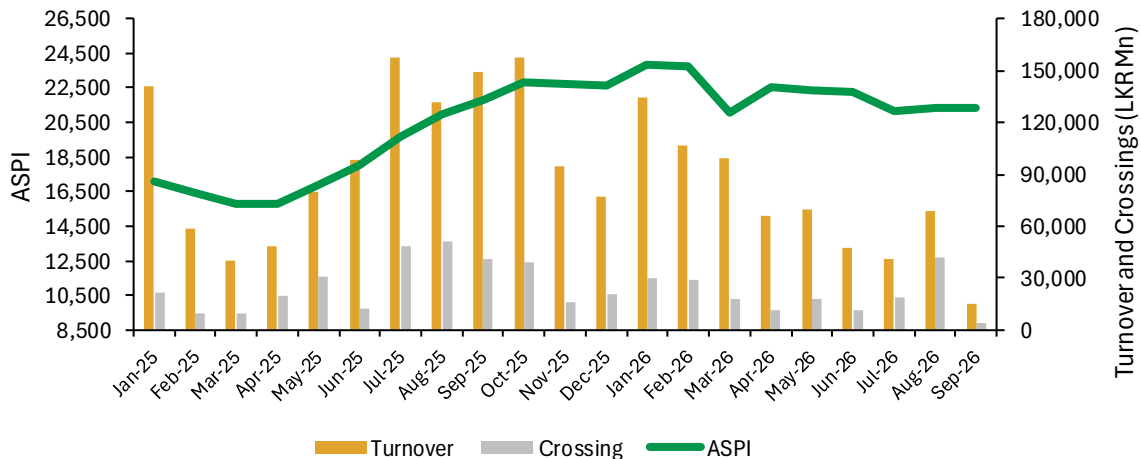
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	14,745	3,865	26%

*Upto September 10, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

4-Sep				7-Sep				8-Sep				9-Sep				10-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SUN	29.50	2.43%	16,028,980	SUN	30.00	1.69%	210,501	SUN	29.80	-0.67%	357,870	SUN	29.80	0.00%	74,750	SUN	29.50	-1.01%	148,333
SEMB (X)	0.30	0.00%	6,450,048	SEMB (X)	0.30	0.00%	259,463	SEMB (X)	0.30	0.00%	9,283,483	SEMB (X)	0.30	0.00%	3,947,957	SEMB (X)	0.30	0.00%	1,768,603
ASPH	0.70	16.67%	3,580,803	ASPH	0.70	0.00%	690,845	ASPH	0.70	0.00%	4,401,288	ASPH	0.60	-14.29%	8,239,124	ASPH	0.60	0.00%	390,026
HNBFB	8.30	-1.19%	2,620,816	HNBFB	8.40	1.20%	327,231	HNBFB	8.30	-1.19%	364,420	HNBFB	8.20	-1.20%	328,648	HNBFB	8.10	-1.22%	1,090,055
RAL	12.00	9.09%	3,027,032	RAL	12.00	0.00%	1,719,787	RAL	12.30	2.50%	2,357,043	RAL	12.10	-1.63%	808,517	RAL	12.10	0.00%	2,757,867
				ATL	24.00	4.80%	15,367,077	ATL	25.00	4.17%	12,915,462	ATL	24.20	-3.20%	100,667	ATL	23.50	-2.89%	103,003
				HPL	24.40	-0.41%	7,108,040	HPL	24.30	-0.41%	11,784	HPL	24.00	-1.23%	42,934	HPL	24.80	3.33%	8,280
				JKH	19.50	-0.51%	2,722,158	JKH	19.50	0.00%	4,495,509	JKH	19.50	0.00%	2,443,326	JKH	19.40	-0.51%	2,224,354
				CITW	1.70	0.00%	2,328,717	CITW	1.60	-5.88%	183,353	CITW	1.60	0.00%	2,702,545	CITW	1.60	0.00%	49,992
				ASIY	16.10	3.87%	1,730,981	ASIY	15.80	-1.86%	376,947	ASIY	15.00	-5.06%	1,022,838	ASIY	14.80	-1.33%	580,476
								ATL	25.00	4.17%	12,915,462	ATL	24.20	-3.20%	100,667	ATL	23.50	-2.89%	103,003
								SEMB (X)	0.30	0.00%	9,283,483	SEMB (X)	0.30	0.00%	3,947,957	SEMB (X)	0.30	0.00%	1,768,603
								JKH	19.50	0.00%	4,495,509	JKH	19.50	0.00%	2,443,326	JKH	19.40	-0.51%	2,224,354
								ASPH	0.70	0.00%	4,401,288	ASPH	0.60	-14.29%	8,239,124	ASPH	0.60	0.00%	390,026
								PLC	19.00	0.00%	2,601,958	PLC	19.00	0.00%	97,488	PLC	18.90	-0.53%	1,587,300
												ASPH	0.60	-14.29%	8,239,124	ASPH	0.60	0.00%	390,026
												SEMB (X)	0.30	0.00%	3,947,957	SEMB (X)	0.30	0.00%	1,768,603
												CITW	1.60	0.00%	2,702,545	CITW	1.60	0.00%	49,992
												JKH	19.50	0.00%	2,443,326	JKH	19.40	-0.51%	2,224,354
												SEMB	1.00	0.00%	2,027,237	SEMB	1.00	0.00%	653,784
																SAMP	139.50	0.36%	3,209,337
																RAL	12.10	0.00%	2,757,867
																JKH	19.40	-0.51%	2,224,354
																SEMB (X)	0.30	0.00%	1,768,603
																PLC	18.90	-0.53%	1,587,300

Source : CSE